	PRE-	APPLI	CAT	ION FOR H	IOL	JSIN	G			
PRESERVATION MANAGEMENT	7123 Baı Charl	<b>Timber Ridge</b> 7123 Barrington Drive #E Charlotte, NC 28215 704) 535-2613 TDD: 800-437-1220			FOR OFFICE US Date / Time Applicatio				ved:	PM
Phone	: (704) 535	-2613 TDE	D: 800-43	37-1220	Rec	/ reived by	/		_ AM / 1	1 101
PLEASE NOTE ANY PRE	-APPLIC	ATION NO	T FULL	Y COMPLETED V						
Preferred unit size: 0 BI You MUST answer APPLICANT INFORMATIO except those household members w	R / Studic ALL quest N: Disclos	) 🛛 1 ions. Do no sure of SSN	.BR ot leave a s for the	D 2BR any spaces blank: w applicant and for a	rite "no	□ 3E me″ or "	BR n/a" where appro	□4BR priate.	are requ	ıired,
LAST NAME	FIRST NAME				LE INITIA	L	DATE OF BIRTH	GENDE	ER M	] F 🗆
								Declin	e to Discl	ose 🗆
STREET			CIT	Y			STATE	ZIP		
SOCIAL SECURITY NUMBER	PREVIOU	JS / MAIDEN N	AME	MARITAL STATUS	-		Decline to Disclose ed 🛛 Widowed		NT STATU P/T 🗆 1	
DAYTIME PHONE NUMBER		EVENING PH	ONE NUM	BER		EMAIL A	ADDRESS			
CO-APPLICANT INFORMA	TION									
LAST NAME	FIRST NAME			MIDD	LE INITIA	L	DATE OF BIRTH	GENDE	ER M 🗆	F□
SOCIAL SECURITY NUMBER	PREVIO	JS / MAIDEN N	AME						Decline to Disclose  STUDENT STATUS	
SOCIAL SECONT I NUMBER	T KE VIOU	J3 / MAIDEN N	ANE		MARITAL STATUS Separated Decline to Discle			$F/T \square P/T \square N/A \square$		
OTHER OCCUPANTS						Divoice				
List all other persons who will live i	n the unit,	including u	nborn cł	nildren. <b>No person i</b> s	s to live	with yo	u who is not liste	d.		
		ATE OF	COCL		DED					DENT
NAME (First, Middle, Last)		BIRTH	SOCIA	AL SECURITY NUM		GENDE		SHIP	YES	NO
						Decline □ M □ F □				
						Decline				
						M □ F □ Decline □				
						M D F C				
						Decline [	]			
HOUSEHOLD AND BACKG Your current housing situation				DN - CUKKEN I	HOUS	SING				
Standard	Substa					Without	or Soon to Be Wit	hout Ho	using	
Conventional Public Housing		g a fixed nig	ghttime 1	residence	_		Attempting to Fle		0	
Do you currently receive subsid			_					□Yes	□No	
Do you currently have a voucher? Agency:						□Yes □No				
Are you displaced by government action or a Presidential Declared Disaster?						□Yes □No				
Do you have any pets other than a service animal: TYPE:					□Yes □No					
Is Head of Household, Spouse or Co-Head currently employed?						□Yes □No				
Are you a veteran?						□Yes	□No			
SSN Disclosure/Exemption – Were you or a member of your household age 62 or older as of 1/31/2010, do not have an SSN and were receiving HUD rental assistance at another location prior to 1/31/2010?						□Yes□No□NA		A		
Are you or any members of you	r househo	ld a currer	nt user o	of marijuana or oth	ner illeg	gal drug	s?	□Yes	□No	
How did you hear about the pro	operty?	Sourc	e:							

الله المعامة EQUAL HOUSING OPPORTUNITY

<b>CRIMINAL H</b>	ISTORY
-------------------	--------

CRIMINAL HISTORY						
Are you or any members of your household subject to a State lifetime sex offender registration						□No
in any state?						
Have you or any member of your household been convicted of any crimes listed below? (If no please skip below section)					□Yes	□No
Using the numbers below, indicate whet	hor you or any m	ambars of your bo	isobold have	a haan a	onvictor	lofany
crimes listed below:	lier you or any m	lembers of your not	usentitu nav	e been c	onvicted	i of ally
	Accoult / Eighting		11. Fraud			
	Assault / Fighting Drug Trafficking / U	lea / Passassian	12. Prostitution			
	Child Abuse / Dome		13. Disorderly			
0		Drunk & Disorderly	14. Other (ple			
	. Receiving Stolen G	•		1	/	
	IME(S) #		STATUS/DISPOSI	TION		
MEMBER NAME CI	IME(S) #		STATUS/DISPOSI	TION		
Households in which the Head, Spouse or Co-Hea	d is disabled or band	lican, please indicate				
If special unit requirements are needed please ind		alcup, picuse indicate.			□Yes	□No
SPECIAL UNIT REQUIREMENT(S) QU						
All applicants in which a household member has a		ify for a Reasonable Acco	ommodation ar	nd they ha	ve the righ	nt to request
such an accommodation.	5 5 1	5		5	0	1
Do you or any members of your househ	old have a condi	tion that requires:				
A Separate Bedroom Unit	for Vision-Impaire	ed 🛛 🗌 Phy	ysical Modific	cation to a	a Typical	Unit
-	for Hearing-Impai		y Other Acco			
A Mobility Impaired Unit	0 1		5			
HOUSEHOLD INCOME						
List each source of income for all househ						
Over the next 12 months, do you or does anyone in	your household exp	ect to receive income from	m (check all tha	at apply):		
Employment		Social Security	ı (SS/SSI/SSDI	etc.)		
Self-Employment		State Supplem	nental Income	9		
Military Pay		🗌 Veteran's Ben	efits			
Unemployment		Pension / Ann	uities			
Worker's Compensation		Regular payme	ents from Set	tlement		
		Income from 1	Гrust			
		Other Retirem	ent Accounts	6		
TANF / Public Assistance     Student Financial Aid						
Child Support		Contribution f	rom anyone o	outside of	the hous	sehold
		Income from L				
		Income from F	Rental Proper	ty or Real	Estate	
		Any other incomplete		-		
		-				
HOUSEHOLD MEMBER NAME		SOURCE	A	ANNUAL/	MONTHL	Y/WEEKLY

# **ASSET INFORMATION** FOR ALL HOUSEHOLD MEMBERS Do you or anyone in your household have or expect to have any of the following within the next 12 months? (please check all that apply):

owing whilm the next 12 mon	uis: (pie	ease check an mat apply).					
Cash		Direct Express		Other Card			Stocks
Checking		Benefit card		401K			Bonds
Savings		(welfare/child support – NOT for		IRA			Life Ins. (whole or universal ONLY)
Certificate of Deposit		FOODSTAMPS)		Mutual Funds			Real Estate
Money market		Payroll card		Other retireme	nt funds		Trusts
							Any other assets
SEHOLD MEMBER NAME		NAME OF BA	NK		TYPE OF ACCOUNT		CURRENT BALANCE
	Cash Checking Savings Certificate of Deposit	Cash Checking Savings Certificate of Deposit Money market	Cash     Image: Direct Express       Checking     Benefit card       Savings     (welfare/child support – NOT for       Certificate of Deposit     FOODSTAMPS)       Money market     Payroll card	Cash       Image: Direct Express         Checking       Benefit card         Savings       (welfare/child support – NOT for         Certificate of Deposit       FOODSTAMPS)         Money market       Payroll card	Cash       Image: Direct Express       Other Card         Checking       Benefit card       401K         Savings       (welfare/child support – NOT for       IRA         Certificate of Deposit       FOODSTAMPS)       Mutual Funds         Money market       Payroll card       Other retireme	Checking       Benefit card       401K         Savings       (welfare/child support – NOT for       IRA         Certificate of Deposit       FOODSTAMPS)       Mutual Funds         Money market       Payroll card       Other retirement funds         SEHOLD MEMBER NAME       NAME OF BANK       TYPE OF	Cash       Direct Express       Other Card       Image: Construct of the construction of

#### RACE AND ETHNICITY for statistical purposes only – this information will not affect tenant selection.

Head of Household	Ethnicity:	Race:	
(only)	□Hispanic or Latino	🗆 American Indian / Alaskan Native	□ Asian
	□ Not Hispanic or Latino	□ Black or African American	🗆 Asian Indian
	□ Decline to Disclose	□ White	□ Japanese
		□ Other	□ Chinese
		□ Native Hawaiian or Other Pacific Islander	□ Korean
		🗆 Native Hawaiian	□ Filipino
		□ Samoan	□ Vietnamese
		Guamanian/Chamorro	□ Other Asian
		□ Other Pacific Islander	□ Decline to Disclose

#### **Fair Housing Act**

The Fair Housing Act prohibits discrimination in the sale, rental or financing of housing on the basis of race, color, religion, sex, handicap, familial status, or national origin, Additional state protected classes may include age, creed, ancestry, lawful source of income, veterans or members of the armed forces, weight, or height, and receipt of any type of federal, state or local public assistance. In compliance with HUD's Final Rule, Equal Access to Housing in HUD Programs, Regardless of Sexual Orientation or Gender Identity, it is our policy to ensure that this housing is open to all eligible individuals and families regardless of actual or perceived sexual orientation, gender identity, or marital status. Applicants for Section 8 or Rural Development housing may file any complaints of discrimination to the U S Department of Housing and Urban Development, Assistant Secretary for Fair Housing and Equal Opportunity, Washington, D.C. 20410. This property does not discriminate on the basis of disability status in the admission or access to, or treatment or employment in, its federally assisted programs and activities. The person named below has been designated to coordinate compliance with the nondiscrimination requirements contained in the Department of Housing and Urban Development's regulations implementing Section 504 (24CFR, part 8 dated June 2, 1988. Stephanie Albert, Preservation Management Inc, 261 Gorham Road, South Portland, ME 04106 Office: 207.774.0501 TDD: 1.800.437.1220

### SIGNATURE CLAUSE

I understand that management is relying on this information to prove my household's eligibility for HUD, Rural Development and/or LIHTC Program. I certify that all information and answers to the above questions are true and complete to the best of my knowledge. I consent to the release of the necessary information to determine my eligibility. I understand that providing false information or making false statements may be grounds for denial of my application. I also understand that such action may result in criminal penalties.

I authorize my consent to have management verify the information contained in this Pre-Application for purposes of proving my eligibility for occupancy. I will provide all necessary information including source names, address, phone numbers, accounts numbers where applicable and other information required for expediting this process. I understand that my occupancy is contingent on meeting management, resident selection criteria and HUD, Rural Development and/or LIHTC Program requirements.

### ALL Household Members 18 and Older MUST Sign

HEAD OF HOUSEHOLD SIGNATURE	DATE
HEAD OF HOUSEHOLD SIGNATURE	DATE
SPOUSE OR CO-HEAD SIGNATURE	DATE
SFOUSE ON CO-HEAD SIGNATURE	DITE
OTHER ADULT HOUSEHOLD MEMBER	DATE
OTHER ADULT HOUSEHOLD MEMBER	DATE
OTHER ADULT HOUSEHOLD MEMBER	DATE
OTHER ADULT HOUSEHOLD MEMIDER	DITE

FOR OFFICE USE ONLY: Household qualifies for the following preferences: (please reference your resident selection plan)				
Working Family	□ Handicapped	□ Government Declared Disaster		
Elderly	□ Homeless	Receiving Voucher Assistance		
Veteran	Agency Referral	□ Other:		
Domestic Violence	Existing Tenant			

# **Citizenship Declaration Form**

INSTRUCTIONS: Complete this Declaration for each member of the household listed on the Family Summary Sheet

LAST NAME	
FIRST NAME	
RELATIONSHIP TO HEAD OF HOUSEHOLD	DATE OF SEX BIRTH
SOCIAL SECURITY NO	ALIEN REGISTRATION NO
ADMISSION NUMBER	if applicable (this is an 11-digit number
NATIONALITY	Enter the foreign nation or country (Enter the country of birth.)
SAVE VERIFICATION NO(to be entered by	y owner if and when received)
	ation below by printing or by typing the person's first be space provided. Then review the blocks shown or 1, 2, or 3:
DECLARATION I,	hereby declare, under
penalty of perjury, that I am(print or type f	
(print or type f	first name, middle initial, last name):
1. A citizen or national of the United	d States.
•	address specified in the attached notification letter. If this ho will reside in the assisted unit and who is responsible for
Signature	Date
Check here if adult signed for a child:	l:
2. A noncitizen with eligible immigra listed below:	ation status as evidenced by one of the documents
<b>NOTE:</b> If you checked this block and you are 62 ye document together with this format, and sign below	vears of age or older, you need only submit a proof of age low:

If you checked this block and you are less than 62 years of age, you should submit the following documents:

a. Verification Consent Format (see Sample Verification	(if application was filed on or after October 1, 1990).
Consent Form in	
Exhibit 3-6). <u>AND</u>	(6) A receipt issued by the DHS indicating that an
	application for issuance of a replacement document in
b. One of the following documents:	one of the above-listed categories has been made and
(1) Form I-551, *Permanent Resident Card*	that the applicant's entitlement to the document has
(2) Form I-94, <i>Arrival-Departure Record</i> , with one	been verified.
of the following annotations: (a) "Admitted as	
Refugee Pursuant to section 207";	(7) *Other acceptable evidence. If other
(b) "Section 208" or "Asylum";	documents are determined by the DHS to constitute
(c) "Section 243(h)" or "Deportation stayed by	acceptable evidence of eligible immigration status, they
Attorney General"; or	will be announced by notice published in the Federal
(d) "Paroled Pursuant to Sec. 212(d)(5) of the INA."	Register.*
(3) If Form I-94, <i>Arrival-Departure Record</i> , is not	
annotated, it must be accompanied by one of the	If this block is checked, sign and date below and submit
following documents:	the documentation required above with this declaration
(a) A final court decision granting asylum (but only	and a verification consent format to the name and
if no appeal is taken); (b) A letter from an DHS asylum	address specified in the attached notification. If this
officer granting asylum (if application was	block is checked on behalf of a child, the adult who will
filed on or after October 1, 1990) or from an DHS district	reside in the assisted unit and who is responsible for the
director	child should sign and date below.
granting asylum (if application was filed before October	
1, 1990); (c) A court decision granting withholding	If for any reason, the documents shown in subparagraph
or deportation; or	2.b. above are not currently available, complete the
(d) A letter from an DHS asylum officer granting	Request for Extension block below.
withholding of deportation	

Signature

Date

Check here if adult signed for a child: \_

# **REQUEST FOR EXTENSION**

I hereby certify that I am a noncitizen with eligible immigration status, as noted in block 2 above, but the evidence needed to support my claim is temporarily unavailable. Therefore, I am requesting additional time to obtain the necessary evidence. I further certify that diligent and prompt efforts will be undertaken to obtain this evidence.

Signature

Date

Check if adult signed for a child: \_\_\_\_

\_\_\_\_\_3. I am not contending eligible immigration status and I understand that I am not eligible for financial assistance.

If you checked this block, no further information is required, and the person named above is not eligible for assistance. Sign and date below and forward this format to the name and address specified in the attached notification. If this block is checked on behalf of a child, the adult who is responsible for the child should sign and date below.

Signature

Date

Check here if adult signed for a child: \_\_\_\_\_

## **Citizenship Verification Consent Form**

INSTRUCTIONS: Make as many copies as needed. Complete a separate form for each noncitizen family member who declared eligible immigration status on the Citizenship Declaration Format. If this format is being completed on behalf of a child, it must be signed by the adult responsible for the child.

#### CONSENT

I,\_\_\_\_\_\_ hereby consent to the (print or type first name, middle initial, last name) following:

The use of the attached evidence to verify my eligible immigration status to enable me to receive financial assistance for housing; and

- 1. The release of such evidence of eligible immigration status by the project owner without responsibility for the further use or transmission of the evidence by the entity receiving it to the following:
  - a. HUD, as required by HUD; and
  - b. The DHS for purposes of verification of the immigration status of the individual.

### NOTIFICATION TO FAMILY:

Evidence of eligible immigration status shall be released only to the DHS for purposes of establishing eligibility for financial assistance and not for any other purpose. HUD is not responsible for the further use or transmission of the evidence or other information by the DHS.

Signature

Date

Check here if adult signed for a child:

# **Citizenship Declaration Form**

INSTRUCTIONS: Complete this Declaration for each member of the household listed on the Family Summary Sheet

LAST NAME	
FIRST NAME	
RELATIONSHIP TO HEAD OF HOUSEHOLD	DATE OF SEX BIRTH
SOCIAL SECURITY NO	ALIEN REGISTRATION NO
ADMISSION NUMBER	if applicable (this is an 11-digit number
NATIONALITY	Enter the foreign nation or country (Enter the country of birth.)
SAVE VERIFICATION NO(to be entered by	y owner if and when received)
	ation below by printing or by typing the person's first be space provided. Then review the blocks shown or 1, 2, or 3:
DECLARATION I,	hereby declare, under
penalty of perjury, that I am(print or type f	
(print or type f	first name, middle initial, last name):
1. A citizen or national of the United	d States.
•	address specified in the attached notification letter. If this ho will reside in the assisted unit and who is responsible for
Signature	Date
Check here if adult signed for a child:	l:
2. A noncitizen with eligible immigra listed below:	ation status as evidenced by one of the documents
<b>NOTE:</b> If you checked this block and you are 62 ye document together with this format, and sign below	vears of age or older, you need only submit a proof of age low:

If you checked this block and you are less than 62 years of age, you should submit the following documents:

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Consent Form in	
Exhibit 3-6). <u>AND</u>	(6) A receipt issued by the DHS indicating that an
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(2) Form I-94, <i>Arrival-Departure Record</i> , with one	been verified.
of the following annotations: (a) "Admitted as	
Refugee Pursuant to section 207";	(7) *Other acceptable evidence. If other
(b) "Section 208" or "Asylum";	documents are determined by the DHS to constitute
(c) "Section 243(h)" or "Deportation stayed by	acceptable evidence of eligible immigration status, they
Attorney General"; or	will be announced by notice published in the Federal
(d) "Paroled Pursuant to Sec. 212(d)(5) of the INA."	Register.*
(3) If Form I-94, <i>Arrival-Departure Record</i> , is not	
annotated, it must be accompanied by one of the	If this block is checked, sign and date below and submit
following documents:	the documentation required above with this declaration
(a) A final court decision granting asylum (but only	and a verification consent format to the name and
if no appeal is taken); (b) A letter from an DHS asylum	address specified in the attached notification. If this
officer granting asylum (if application was	block is checked on behalf of a child, the adult who will
filed on or after October 1, 1990) or from an DHS district	reside in the assisted unit and who is responsible for the
director	child should sign and date below.
granting asylum (if application was filed before October	
1, 1990); (c) A court decision granting withholding	If for any reason, the documents shown in subparagraph
or deportation; or	2.b. above are not currently available, complete the
(d) A letter from an DHS asylum officer granting	Request for Extension block below.
withholding of deportation	

Signature

Date

Check here if adult signed for a child: \_

# **REQUEST FOR EXTENSION**

I hereby certify that I am a noncitizen with eligible immigration status, as noted in block 2 above, but the evidence needed to support my claim is temporarily unavailable. Therefore, I am requesting additional time to obtain the necessary evidence. I further certify that diligent and prompt efforts will be undertaken to obtain this evidence.

Signature

Date

Check if adult signed for a child: \_\_\_\_

\_\_\_\_\_3. I am not contending eligible immigration status and I understand that I am not eligible for financial assistance.

If you checked this block, no further information is required, and the person named above is not eligible for assistance. Sign and date below and forward this format to the name and address specified in the attached notification. If this block is checked on behalf of a child, the adult who is responsible for the child should sign and date below.

Signature

Date

Check here if adult signed for a child: \_\_\_\_\_

## **Citizenship Verification Consent Form**

INSTRUCTIONS: Make as many copies as needed. Complete a separate form for each noncitizen family member who declared eligible immigration status on the Citizenship Declaration Format. If this format is being completed on behalf of a child, it must be signed by the adult responsible for the child.

#### CONSENT

I,\_\_\_\_\_\_ hereby consent to the (print or type first name, middle initial, last name) following:

The use of the attached evidence to verify my eligible immigration status to enable me to receive financial assistance for housing; and

- 1. The release of such evidence of eligible immigration status by the project owner without responsibility for the further use or transmission of the evidence by the entity receiving it to the following:
  - a. HUD, as required by HUD; and
  - b. The DHS for purposes of verification of the immigration status of the individual.

### NOTIFICATION TO FAMILY:

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Signature

Date

Check here if adult signed for a child:

Supplemental and Optional Contact Information for HUD-Assisted Housing Applicants

#### SUPPLEMENT TO APPLICATION FOR FEDERALLY ASSISTED HOUSING

This form is to be provided to each applicant for federally assisted housing.

**Instructions: Optional Contact Person or Organization**: You have the right by law to include as part of your application for housing, the name, address, telephone number, and other relevant information of a family member, friend, or social, health, advocacy, or other organization. This contact information is for the purpose of identifying a person or organization that may be able to help in resolving any issues that may arise during your tenancy or to assist in providing any special care or services you may require. **You may update, remove, or change the information you provide on this form at any time.** You are not required to provide this contact information, but if you choose to do so, please include the relevant information on this form.

Applicant Name:	
Mailing Address:	
Telephone No:	Cell Phone No:
Name of Additional Contact Person or Or	anization:
Address:	
Telephone No:	Cell Phone No:
E-Mail Address (if applicable):	
Relationship to Applicant:	
Reason for Contact: (Check all that apply)	
<ul> <li>Emergency</li> <li>Unable to contact you</li> <li>Termination of rental assistance</li> <li>Eviction from unit</li> <li>Late payment of rent</li> </ul>	Assist with Recertification Process Change in lease terms Change in house rules Other:
	f you are approved for housing, this information will be kept as part of your tenant file. If issues arise or special care, we may contact the person or organization you listed to assist in resolving the issues or
<b>Confidentiality Statement:</b> The information provor applicable law.	ded on this form is confidential and will not be disclosed to anyone except as permitted by the applicant
each applicant for federally assisted housing to be accepting the applicant's application, the housing section 5.105, including the prohibitions on discr	d Community Development Act of 1992 (Public Law 102-550, approved October 28, 1992) requires offered the option of providing information regarding an additional contact person or organization. By provider agrees to comply with the non-discrimination and equal opportunity requirements of 24 CFR mination in admission to or participation in federally assisted housing programs on the basis of race, familial status under the Fair Housing Act, and the prohibition on age discrimination under the Age
Check this box if you choose not to provide	e contact information.

#### Signature of Applicant

Date

The information collection requirements contained in this form were submitted to the Office of Management and Budget (OMB) under the Paperwork Reduction Act of 1995 (44 U.S.C. 3501-3520). The public reporting burden is estimated at 15 minutes per response, including the time for reviewing instructions, searching existing data sources, gathering and maintaining the data needed, and completing and reviewing the collection of information. Section 644 of the Housing and Community Development Act of 1992 (42 U.S.C. 13604) imposed on HUD the obligation to require housing providers participating in HUD's assisted housing programs to provide any individual or family applying for occupancy in HUD-assisted housing with the option to include in the application for occupancy the name, address, telephone number, and other relevant information of a family member, friend, or person associated with a social, health, advocacy, or similar organization. The objective of providing such information is to facilitate contact by the housing provider with the person or organization identified by the tenant to assist in providing any delivery of services or special care to the tenant and assist with resolving any tenancy issues arising during the tenancy of such tenant. This supplemental application information is to be maintained by the housing provider and maintained as confidential information. Providing the information is basic to the operations of the HUD Assisted-Housing Program and is voluntary. It supports statutory requirements and program and management controls that prevent fraud, waste and mismanagement. In accordance with the Paperwork Reduction Act, an agency may not conduct or sponsor, and a person is not required to respond to, a collection of information, unless the collection displays a currently valid OMB control number.

Privacy Statement: Public Law 102-550, authorizes the Department of Housing and Urban Development (HUD) to collect all the information (except the Social Security Number (SSN)) which will be used by HUD to protect disbursement data from fraudulent actions.